



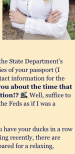
Your Estate Planning, Asset Protection, & Family Business Succession Attorneys



Personal Note

Hi Everyone!

This is Estate Planning & Asset Protection Attorney, **Leslie V. Marengo** to bring you our newsletter and to **THANK YOU** for all your **REFERRALS**.



As the weather heats up and restrictions ease, you may find yourself pondering where you want to go on vacation this summer! **Does anyone have vacation plans already?** I saw this article on social media this week and immediately thought that this is a great idea! Check it out: [👉 The Five Best Wine Road Trips in the U.S.](#) 🍷

If you're traveling overseas, make sure to check out the State Department's [travel checklist](#). Do your research, take photocopies of your passport (I learned this the **HARD WAY**), and take written contact information for the nearest US embassy or consulate! **Did I ever tell you about the time that my passport was stolen in a London train station?** 🇬🇧 Well, suffice to say I learned what it feels like to be interrogated by the Feds as if I was a Russian spy trying to con my way into the US! 🇺🇸

Now, before you head out, you should make sure you have your ducks in a row regarding your planning. Even if you did your planning recently, there are some steps you should take to make sure you're prepared for a relaxing, enjoyable vacation.

At the very least, **make sure your Power of Attorney, Healthcare Power of Attorney, and HIPAA Release are up to date!** If you are a parent with minor children, you OF COURSE need to designate guardians for your children! Once you've done your planning, you also need to make sure the people you've named know where to find your documents. Your Power of Attorney agents and trustees should know the location of your original documents or at least the attorney to contact to help guide them – yours truly!

As usual, being prepared takes a little more effort up front, but it makes things so much easier if there is an emergency. Contact our Client Services Guru, **Juliana** at [305-707-7126](tel:305-707-7126) or Hello@trustcounsel.com with any questions!

To your family's continued Health, Wealth, & Happiness!

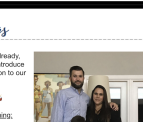
-Leslie

Leslie V. Marengo, Esq.
Estate Planning & Asset Protection Attorney
357 Almeria Ave | Suite 109 | Coral Gables, FL 33134
O: 305-707-7126 | TF: 888-915-1900 | Skype: Marengo946
Marengo@TrustCounsel.com | www.TrustCounsel.com
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Featured Article

Aretha's Poor Estate Planning Continues To Haunt Her Family!

Nearly three years have passed since Aretha Franklin, known as the "Queen of Soul," died from pancreatic cancer at age 76. At the time, her total fortune was estimated to be worth up to \$80 million. Yet due to poor estate planning, the late singer's children have yet to see a dime of their inheritance, and what they ultimately do receive will be significantly depleted by back taxes.



It's still not even clear whether or not Aretha ever had a valid will!! 🤔

[Keep Reading...](#)

Office Ongoing

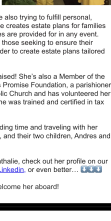
It's been over a month already, but we couldn't wait to introduce you to the newest addition to our Trust Counsel Team!

🥁 *Drum Roll Please...* 🥁

Please join us in welcoming:

Nathalie de Corral, LLM

Nathalie is an Estate Planning & Tax Attorney with 10+ years of experience in this area. She is a creative problem solver that understands the problems business leaders and families face when transferring their assets to the next generation, while also trying to fulfill personal, family, and business goals. Nathalie creates estate plans for families who want to ensure their loved ones are provided for in any event. From those just starting a family to those seeking to ensure their legacy, she works with clients in order to create estate plans tailored to their specific needs.



Nathalie is a Miamian - born and raised! She's also a Member of the Board of Nicklaus Hospital's Nico's Promise Foundation, a parishioner and catechist at St. Theresa Catholic Church and has volunteered her time to the VITA program, where she was trained and certified in tax preparation through the IRS. 🇺🇸

When not working, she loves spending time and traveling with her lovely family: her husband, Andres, and their two children, Andres and Liliana. 🇩🇪

If you want to know more about Nathalie, check out her profile on our [website](#), shoot her a message on [LinkedIn](#), or even better... [👉👉👉](#)

Shoot her an **"Email"** directly to welcome her aboard!

Thank You!

We would like to give a **BIG "Thank You"** this week to:

- Karla R.
- Jasie S.
- Sady M.
- Will T.
- Nicole T.
- Carter L.
- Jenna S.M.



We truly appreciate your ongoing **REFERRALS** and **TRUST** in us!

DO YOU KNOW SOMEONE WHO NEEDS TO PROTECT THEIR FAMILY & THEIR ASSETS?

[Send us your introduction here!](#)

****Your referrals are the highest form of professional compliment!**

Funnies

RACKAfracka has

This is my final will and testament. I leave everything to my dog Scampy...



HANK FLUSHES HIS ESTATE DOWN THE TOILET.

Take the Plunge!

GET ALL YOUR DUCKS IN A ROW & KEEP THEM THERE!



Estate Planning can be complex... but our approach isn't!

Protect yourself, your family, and your assets!

The first step is the hardest part.

Book your Family Wealth Strategy Session Today.

What is a FAMILY WEALTH STRATEGY SESSION?

This is a **90-min strategy session** where we cover your specific situation and how you can protect your family from creditors and predators. At a minimum, you walk away more organized than ever before.

Call us today at: **305-707-7126**

or

CLICK BELOW to LINK TO MY CALENDAR!

[BOOK YOUR STRATEGY SESSION NOW!](#)

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Trust Counsel, PLLC | 357 Almeria Avenue, Suite 109 | Coral Gables, FL 33134

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