



## Your Estate Planning, Asset Protection, & Family Business Succession Attorneys

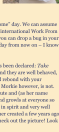


### Personal Note

Hi Everyone!

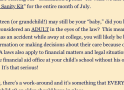
This is Estate Planning & Asset Protection Attorney, Leslie V. Marocco to bring you our newsletter and to THANK YOU for all your REFERRALS.

Father's Day just passed and I hope your family had a fantastic day of fun and relaxation celebrating all the dads in your life! It's incredible that the Fourth of July is right around the corner but did you know that in the meantime, you could celebrate some other lesser-knowns but quite amazing holidays??



Today, June 24<sup>th</sup> is actually National "Work From Home" day. We can assume that this holiday was instituted longgggggg before the International Work From Home YEAR that started March 2020. 🤔🤔 Maybe you can drop a bag in your boss's car for a companywide observance of this holiday from now on – I know my staff has!

Just when you think you can't top that, June 25<sup>th</sup> has been declared: Fake Your Dog to Work Day. If your workplace allows it and they are well behaved, it's the perfect chance to show off your fur babies and rebound with your coworkers if you have all been working remotely. My Markie however, is not. Her name is "Floody" and although she is small and cute and (as her name suggests) quite fluffy - she is a total brat that barks and growls at everyone as she will be staying home. Instead, she will be with us in spirit and very well represented by the "good" oil on canvas painting of her created a few years ago by famous Miami-Beach Dog Painter Diego Mili! Check out the picture! Look him up on social media, he does great work!



Like we do every year in preparation for your young adult children going off to college, we are offering our "Graduation Special" for what we like to call our "Parent Sanity Kit" for the entire month of July.

While your teen (or grandchild!) may still be your "baby," did you know he or she is now considered an ADULT in the eyes of the law? This means that if your child has an accident while away at college, you will likely be barred from getting information or making decisions about their care because of HIPAA laws. HIPAA laws also apply to financial matters and legal situations. You can't even call the financial aid office at your child's school without his or her permission. It's that serious!

Fortunately, there's a work-around and it's something that EVERY parent of a child 18 or older should have in place.

We call it our Parent Sanity Kit—consisting of everything you need as a parent to maintain control and stay involved in an emergency, including a Power of Attorney, Advance Health Care Directives, HIPAA Waivers, and other goodies like Emergency ID Cards for your child to place in their wallet so you are the first to be notified. **All for a flat rate of just \$300.00**

To learn more about our GRADUATION SPECIAL, simply call my Client Services Director, Juliana at (305) 707-7126 or email her at [Julia@trustcounsel.com](mailto:Julia@trustcounsel.com). Don't wait to protect your child as they enter into the critical adult years.

Remember: Estate Planning is often about taxes and assets, but always about who you love, who you trust, and who is counting on you!

To your family's continued Health, Wealth, & Happiness!

### -Leslie

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Live a Rich Life. Leave a Rich Legacy.

Connect with me on [LinkedIn!](https://www.linkedin.com/in/leslie-marocco)

### Featured Article

## Beat It, Just Beat It The IRS Loses a Big One!

To understand just how far off the IRS can be when estimating an estate's tax bill, one doesn't need to look any further than recent tabloid headlines regarding the win by late singer Michael Jackson's Estate. Last month, the heirs to the King of Pop's fortune - his mother and three children - were handed the win in a battle that fought to prove that the IRS wildly inflated the value of Jackson's assets and image leading to an outrageously high estate tax bill for his heirs to deal with after his death.

The IRS claimed a valuation worth 361 million - The estate, in turn, came in at just \$2,195.



Yes, dear reader, if you have been following our blog for some time you should not be surprised that there were "experts" ready, willing, and able to testify to those two extremes! As our estate tax clients often hear me say: valuation is an ART as much as it is a SCIENCE.

While once the most famous person in pop music history, it's no secret that Michael Jackson's public image and reputation prior to his death had been severely damaged over allegations of sexual abuse. He didn't earn a penny for his image in the three years prior to his unexpected death in 2009, a fact that Judge Holmes noted during proceedings and one that contributed to his decision. Also in dispute was the valuation of his other...[Keep Reading...](#)

### Office Greetings

HAPPY ONE YEAR WORK ANNIVERSARY!



Juliana Yorlaga



Melissa d'Amico Pinar



### Thank You!

We would like to give a BIG

"Thank You" this week to:

Aracido P.

Maria S.

Laura M.

Stephanie T.

Laura T.

Elena L.



We truly appreciate your ongoing REFERRALS and TRUST in us!

**DO YOU KNOW SOMEONE WHO NEEDS TO PROTECT THEIR FAMILY & THEIR ASSETS?**

[Send us your introduction here!](#)

\*\*Your referrals are the highest form of professional compliment!

### Funnies



### Take the Plunge!

GET ALL YOUR DUCKS IN A ROW & KEEP THEM THERE!



Estate Planning can be complex... but our approach isn't!

Protect yourself, your family, and your assets!

The first step is the hardest part.

Book your Family Wealth Strategy Session Today.

What is a FAMILY WEALTH STRATEGY SESSION? This is a 90-min strategy session where we cover your specific situation and how you can protect your family from creditors and predators. At a minimum, you walk away more organized than ever before.

Call us today at 305-707-7126 or CLICK BELOW to LINK TO MY CALENDAR!

[BOOK YOUR STRATEGY SESSION NOW!](#)



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