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Estate Planning & Business Succession



Your Estate Planning, Asset Protection, & Family Business Succession Attorneys



Personal Note

Hi Everyone!

This is **Estate Planning & Asset Protection Attorney, Leslie V. Marengo** to bring you our newsletter and to *THANK YOU for all your REFERRALS.*

Anybody else feel that life is moving so quickly that it oftentimes feels we are barely keeping up! I mean, it's already MARCH PEOPLE!! 🗓️

In addition to the potential feeling of overwhelm, there is another growing problem: **not having having any time to process what is happening in our lives!** We wake up, jump on the hamster wheel, go to bed, repeat. Sound familiar?

The challenge with such repetition is that there isn't an opportunity for *perspective*. It's hard to see where we've been or where we are headed if we cannot get off of the wheel of life once in a while to be still and contemplate.



The good news is that it is not very hard to achieve the clarity stillness brings. You don't have to sit in a pretzel formation like a seasoned ☐ yogi for hours. All that needs to happen is for you to take a short pause and [try to] enjoy the silence around you. Even small moments on a daily basis will open your mind to thoughts which will bring clarity.

If this all sounds a little "woo-woo" to you, I understand. It did for me too! However, think about the last time you had a great idea. What were you doing? Many great ideas come to us in the shower or while exercising on a walk, run, or bike ride. That's because we are focusing on something different than the hamster wheel of life.

That is my PSA for the week. Thank you for attending my Ted Talk! ☐☐☐

March 21st is World Down Syndrome Day; it's been observed by the United Nations since 2012 and it is a day for everyone around the world to come together and advocate for the rights, inclusion and, well-being of people with Down syndrome.

So for the month of March, if you have a special needs family member or loved one you want to protect, we invite you to come speak to us and we will waive the investment in a Family Wealth Planning Session (usually \$750.00!) if you mention this newsletter when you call our Client Services Guru, **Juliana**. This is a 2 hour strategy session where we cover your specific situation and how you can protect your family from creditors and predators. At a minimum, you walk away more organized than ever before. **You can contact Juliana at 305.707.7126/ [Hello@trustcounsel.com](mailto>Hello@trustcounsel.com).**

Remember: Estate Planning is *often* about taxes and assets, but *always* about who you love, who you trust, and who is counting on you!

To your family's continued Health, Wealth, & Happiness!

-Leslie

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Featured Article

Shock Jock's Estate Plan A

Shock to Widow?

Conservative radio host Rush Limbaugh passed away last week, and in addition to legacy of political divisiveness and attacks, he also leaves behind a multi-million dollar estate.



He announced his advanced cancer diagnosis a year ago, giving him ample time to finalize his estate plan and ensure the ball started rolling on the enactment of his wishes for his earthly goods. Oddly enough, he said several years ago that he wanted to spend all of his money during life and die with nothing. Presumably, that goal did not come to fruition.

Dying with nothing would be a tall task for anyone pulling in Limbaugh's \$85 million-per-year salary, but this goal highlights a struggle many Americans have: how do you structure your estate so that it does the most good during your life without running the risk leaving you impoverished when you are at your most vulnerable?

[*Keep Reading the Article...*](#)

Thank You!

We would like to give a BIG
"*Thank You*" this week to:

*Sonia R.
Rick G.
Jennifer R.
Laura A.
Jonathan R.*



Laura B.
Bill S.

We truly appreciate your ongoing
REFERRALS and **TRUST** in us!

*DO YOU KNOW SOMEONE WHO NEEDS TO
PROTECT THEIR FAMILY & THEIR ASSETS?*

Send us your introduction here!

****Your referrals are the highest form of professional compliment!**

Funnies



Take the Plunge!

GET ALL YOUR *DUCKS IN A ROW* & KEEP THEM THERE!



Estate Planning can be complex...
but our approach isn't!

It is so important to protect yourself, your family, and your assets!

Taking the first step is usually the hardest part.

Call us today at:

305-707-7126

to get started or email Juliana by clicking below

Email Client Services



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