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Estate Planning & Business Succession



Your Estate Planning, Asset Protection, & Family Business Succession Attorneys



Personal Note

Hi Everyone!

This is **Estate Planning & Asset Protection Attorney, Leslie V. Marengo** to bring you our newsletter and to *THANK YOU for all your REFERRALS!*

Sunday was Valentine's Day and I never thought I'd experience a time where the best way to show love to your family and friends was to stay away from them... but, here we are. ☐

Since we are all looking for "socially-distanced" ways to express love this year, I thought I'd hop up on my **lawyer soapbox** to remind you that the most priceless gift that you can give to the people who matter to you most is an estate plan.

It's an act of love greater than flowers (they die☐) & chocolate (just makes you fat! ☺) to make sure that:

- You transfer as much as possible to your family instead of the IRS & the



courts,

- You avoid headaches & conflict for them at a time of mourning,
- You set your future generations up for success,
- You protect those assets as much as you can.

Remember:

Estate Planning is *often* about tax and assets, but *always* about who you love, who you trust, and who is counting on you!

If you have questions or want to book a time to talk to me, call or email our Client Services Guru, **Juliana** at **305.707.7126/ [Hello@trustcounsel.com](mailto>Hello@trustcounsel.com)**

To your family's continued Health, Wealth, & Happiness!

-Leslie

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Featured Article

Meghan & Prince Harry's Baby Brings Bundle of Legal Issues

Meghan Markle and Prince Harry announced their third pregnancy this past week; they are parents to nearly two-year-old Archie, and they lost a child to miscarriage this past summer.

The famously private pair stepped down from official duties in the royal family prior to the pandemic to pursue private lives, which include a \$250 million deal

with Netflix and speaking engagements that command up to \$1 million.

Most of us lack such hefty incomes to allocate to our children, not to mention the royal heirlooms and polo ponies that the duke must surely have. However, even the most modest of estates have plenty to consider when a new baby comes to the family.

Whether yours will soon be adding its first or fifth child (or grandchild!), the expected addition of a child to a family is the perfect time to revisit your estate planning documents. Can the people you nominated to be guardians for your first child handle two extra children if something happens to you?



[Keep Reading the Article...](#)

Thank You!

We would like to give a BIG
"*Thank You*" this week to:

Alex S.
Rick G.
Michael G.
Albert C.
Wendy R.



We truly appreciate your ongoing
REFERRALS and **TRUST** in us!

***DO YOU KNOW SOMEONE WHO NEEDS TO
PROTECT THEIR FAMILY & THEIR ASSETS?***

Send us your introduction here!

****Your referrals are the highest form of professional compliment!**

Funnies

THEY WERE SAD WHEN THEY
FOUND OUT THEIR WEALTHY GRANDFATHER
HAD DIED IN AN EARTHQUAKE.

THEY WERE DEVASTATED WHEN THEY
DISCOVERED HE HAD WRITTEN HIS
WILL ON AN ETCH A SKETCH.



Take the Plunge!

**GET ALL YOUR *DUCKS IN A ROW*
& KEEP THEM THERE!**



**Estate Planning can be complex...
but our approach isn't!**

It is so important to protect yourself, your family, and your assets!

Taking the first step is usually the hardest part.

Call us today at:

305-707-7126

to get started or email Juliana by clicking below

Email Client Services



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